

Applied Biosystems
AR and AP Balances with Delphi at December 30, 2005
Summary Updated on January 30, 2006

	Pre-Petition						Post Petition		Total	Jan
	June	July	August	September	October pre	Total	October	Nov	Dec	
Owed to AB										
Inventory Sold to Delphi	\$4,671,422	\$2,241,739	\$3,114,233	\$372,883		\$10,302,339	347,615	267,879	306,647	\$11,224,480
Plant Operating Expenses	\$433,814	\$186,747	\$99,634	\$77,712		\$797,908	-	-	-	\$797,908
Plant Operating allowances (by CC)	(\$16,504)	(\$13,283)	(\$19,805)	\$0		(\$49,593)	-	-	-	(\$49,593)
	\$5,088,732	\$2,415,204	\$3,194,121	\$352,596		\$11,050,653	347,615	267,879	306,647	\$11,972,794
Paid by Delphi										
Inventory Sold to Delphi	(\$2,987,749)	-	-	\$0		(\$2,987,749)	(347,615)	-	-	(\$3,335,364)
Plant Operating Expenses	(\$527,506)	-	-	(\$55)		(\$527,561)	-	-	-	(\$527,561)
	(\$3,515,255)	\$0	\$0	(\$55)		(\$3,515,310)	(347,615)	-	-	(\$3,862,925)
Net AR Balance with Delphi	\$1,573,477	\$2,415,204	\$3,194,121	\$352,543		\$7,535,343	\$0	\$267,879	\$306,647	\$8,109,870
Owed to Delphi										
Inventory Purchased by AB **	\$1,619,894	\$2,305,111	\$2,125,397	\$1,490,622	\$238,116	\$7,779,330	1,246,809	1,756,256	1,590,176	\$12,372,571
Paid by AB	(\$1,619,894)	(\$2,305,111)	-	-	-	(\$3,924,995)	-	-	-	(\$3,924,995)
Net AP Balance with Delphi	\$0	\$0	\$2,125,397	\$1,490,622	\$238,116	\$3,854,335	\$1,246,809	\$1,756,256	\$1,590,176	\$8,447,576
Net Balance with Delphi (owe delphi)	\$1,573,477	\$2,415,204	\$5,319,518	\$1,843,364	\$238,116	\$3,681,008	(\$1,246,809)	(\$1,488,377)	(\$1,283,529)	(\$337,706)

Note: On Jan 23, 2006 AB paid \$495,116.89 to Delphi. Of the total - \$462,133.58 relates to December 2005 invoices, and is included in the Dec payable balance

** AP balances still include pricing and receipt differences between the companies that are being worked out

Applied Biosystems
AR and AP Balances with Delphi at December 30, 2005

Delphi Accounts Receivable - Owed to Applied Biosystems

Payment Term Invoice Date Due Date Date Paid Status

June 2005

Initial WIP Inventory
Initial Raw Materials Inventory - 13 weeks

1,689,771	Extended 30 days - Due: End of September 2005.	50 Days	06/28/2005	06/28/2005	Outstanding*
1,417,326	Payment attempt made 9/30/05. Bank rejected.	30 days	07/06/2005	08/05/2005	Paid by wire
(1,415,374)	Delphi Paid 7/22/2005 - 13 weeks inv pd short:			07/22/2005	
(51,952)					

June Material Inventory Purchases (101 & 311)**

Plant Operating Expenses - June

Plant Operating Expenses - June

Plant Operating Expenses - June

June 2005

433,814	Invoice # INV0707PUR	30 days	07/07/2005	08/06/2005	08/24/2005	Paid by wire
(16,504)	Delphi Paid 8/24/2005					
(627,506)	Invoice # INV0707SPend - Revised on October 20, 2005	45 days	07/07/2005	08/21/2005	08/24/2005	Paid by wire
67,551	Delphi Plant Ops Exps adjusted by agreement 10/30/05 - cc					
(55,601)	Delphi Payment - 8/24/2005 - Spending.	30 days	07/07/2005	08/06/2005	08/24/2005	Paid by wire
(55,601)	Invoice # INV0707Var					
(55,601)	Delphi Paid 8/24/2005 - Spending, Paid short					
1,573,417						

July 2005

July Material Inventory Purchases (101)**

July Material Inventory Purchases (311)**

Plant Operating Expenses - July

Plant Operating Expenses - July

Plant Operating Expenses - July

Plant Operating Expenses - July

Plant Operating Expenses - July

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Plant Operating Expenses - July

1,782,157	Invoice # INV0802PUR	30 days	08/03/2005	09/02/2005	Outstanding
440,576	Invoice # INV0803INVTFSF	45 days	08/03/2005	09/17/2005	Outstanding
186,747	July Plant Ops Exps adjusted by agreement 10/30/05 - cc	45 days	10/20/2005	12/04/2005	Outstanding
(13,283)	cc				
19,006	Invoice # INV0803Var	30 days	08/03/2005	09/02/2005	Outstanding
2,415,204	Due: Beg September 2005				

2,794,457	Invoice # INV0802PUR	30 days	10/18/2005	11/17/2005	Outstanding
318,811	Invoice # INV0807PUR	30 days	09/07/2005	10/07/2005	Outstanding
89,634	Invoice # INV0802SPend - Revised October 20, 2005	45 days	10/20/2005	12/04/2005	Outstanding
(19,806)	Aug Plant Ops Exps adjusted by agreement 10/30/05 - cc				
1,025	Invoice # INV08029Var	30 days	09/07/2005	10/07/2005	Outstanding
3,194,121	Due: Beg October 2005				

77,712	Invoice # INV0802SPend - original - \$88,657	45 days	10/20/2005	12/04/2005	Outstanding
4,800	Invoice # INV1002PUR	30 days	10/17/2005	11/16/2005	Outstanding
165,582	Invoice # INV1031PUR - split by prepost - see oct	30 days	11/11/2005	12/11/2005	Outstanding
100,834	Invoice # INV1031INVTFSF - split by prepost - see oct	30 days	11/11/2005	12/11/2005	Outstanding
3,560	Invoice # INV1031SPEND - split by prepost - see oct	30 days	11/11/2005	12/11/2005	Outstanding
(55)	Delphi Paid 9/24/2005 - Soda Machine reimbursement				
362,543	Due: Beg November 2005				
7,535,343	As of September 30, 2005				

\$156,777	Invoice # INV1031PUR - split by prepost	30 days	11/11/2005	12/11/2005	12/14/2005	paid - ck10532
(51,567,777)	Partial Payment - see same inv - september					
\$189,618	Invoice # INV1031INVTFSF - split by prepost	30 days	11/11/2005	12/11/2005	12/14/2005	paid - ck10503
(51,89,618)	Partial Payment - see same inv - september					
\$1,220	Invoice # INV1031SPEND - split by prepost	30 days	11/11/2005	12/11/2005	12/14/2005	paid - ck10530
(51,220)	Partial Payment - see same inv - september					
\$0						

\$267,879	INV1125PUR	30 days	11/25/2005	12/25/2005	Outstanding
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\$306,647	INV1230PUR - includes EHLUB	30 days	01/25/2006	02/24/2006	Outstanding
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\$8,109,870	Cumulative as of December 30, 2005				
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	Delphi AR AP as of Dec 30 2005 updated on Jan 30 2006; see Detail by month&invoice				
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Delphi Accounts Payable Invoiced - Owed to Delphi				Payment Terms	Invoice Date	Due Date	Date Paid	Status
July 2005 AB Finished Goods/ Spares purch	(1,619,884)	paid		30 days	07/07/2005	08/06/2005	08/15/2005	Paid - CK # 300030735
July 2005 AB Finished Goods/ Spares purch	(2,305,111)	paid		30 days	07/29/2005	08/28/2005	09/20/2005	Paid - CK # 3000033243
Aug 2005 AB Finished Goods/Spares purch	(2,114,942)	Due: Beg October 2005, Invoice # 083105-0003		30 days	08/31/2005	09/30/2005		Outstanding
August 2005 Delphi e-fill August costs	(10,455)	Due: Beg October 2005, Invoice # 080805-0001		30 days	08/09/2005	10/09/2005		Outstanding
August Total	(2,125,397)							

Delphi Invoiced and Invoices not posted

Sept 2005 AB Finished Goods/Spares purch	(1,232,159)	Posted Invoices		30 days	Inv not rec'd	N/A		Outstanding
Sept 2005 AB Finished Goods/Spares purch	(238,663)	Non-Posted Invoices - PO Issues						
Sept Total	(1,490,822)							
Oct 2005 AB Finished Goods/Spares purch - PRE	(237,341)	Posted Invoices						
Oct 2005 AB Finished Goods/Spares purch - PRE	(775)	Non-Posted Invoices - PO Issues						
Oct total - PRE	(238,116)							
Oct 2005 AB Finished Goods/Spares purch - POST	(1,222,687)	Posted Invoices		30 days various dates				Outstanding
Oct 2005 AB Finished Goods/Spares purch - POST	(24,111)	Non-Posted Invoices - PO Issues		30 days various dates				Outstanding
Oct total - POST	(1,246,809)							
Nov 2005 AB Finished Goods/Spares purch	(1,737,821)	Posted Invoices		30 days various dates				Outstanding
Nov 2005 AB Finished Goods/Spares purch	(18,435)	Non-Posted Invoices - PO Issues						
Nov Total	(1,756,256)							
Dec 2005 AB Finished Goods/Spares purch	(955,706)	Posted Invoices						
Dec 2005 AB Finished Goods/Spares purch	(462,134)	Posted Invoices PAID ON JAN 23, 2006 @ 495116.89						
Dec 2005 AB Finished Goods/Spares purch	(172,336)	Non-Posted Invoices - PO Issues						
Dec Total	(1,590,176)							

CT total Owed to Delphi December 2005

(8,447,576)

NET balance with Delphi December 2005

(337,706)

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On October 11, 2005, subsequent to quarter ended September 30, AB received \$1,668M from for the initial WIP sold to Delphi on June 6, 2005.
 On October 18, this check was returned not paid.
 ** (101 & 311) - 101 Transactions are for raw material purchases from Third Party Vendors.
 311 Transactions are for Applied Biosystems inventory transferred to Delphi.